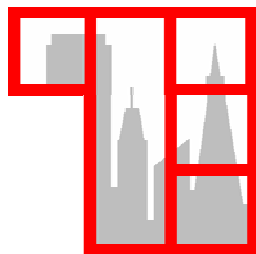


# ASHRAE Region VI CRC

## Track III: Session 3

### Ventilation Energy Recovery

---



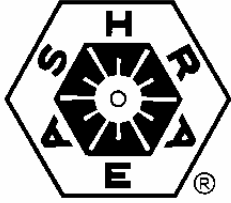
Steven T. Taylor, PE  
Principal  
Taylor Engineering

This program is registered with the AIA/CES for continuing professional education.

---

**As such, it does not include content that may be deemed or construed to be an approval or endorsement by the AIA of any material of construction or any method or manner of handling, using, distributing, or dealing in any material or product. Questions related to specific materials, methods, and services will be addressed at the conclusion of this presentation.**

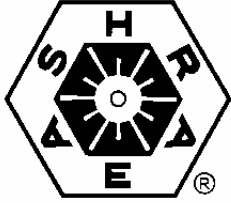




# Learning Objectives

---

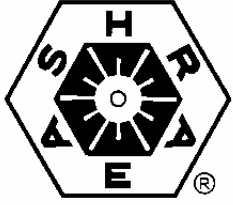
- ☐ Understand how ventilation heat recovery systems work
- ☐ Identify the requirements for ventilation heat recovering as defined by ASHRAE 90.1
- ☐ Recognize typical situations that lead to cost-effective applications of ventilation heat recovery



# Agenda

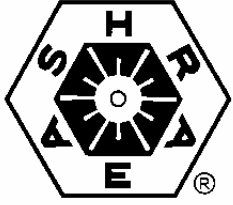
---

- ❑ **Energy Recovery Types**
- ❑ **Standard 90.1 Requirements**
- ❑ **Costs & Benefits**
- ❑ **Typical Application Schematics & Control Sequences**

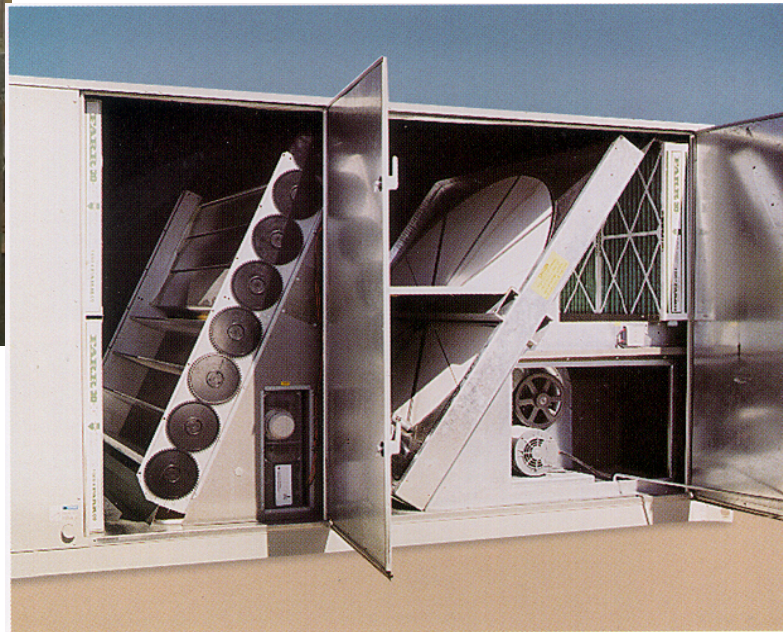
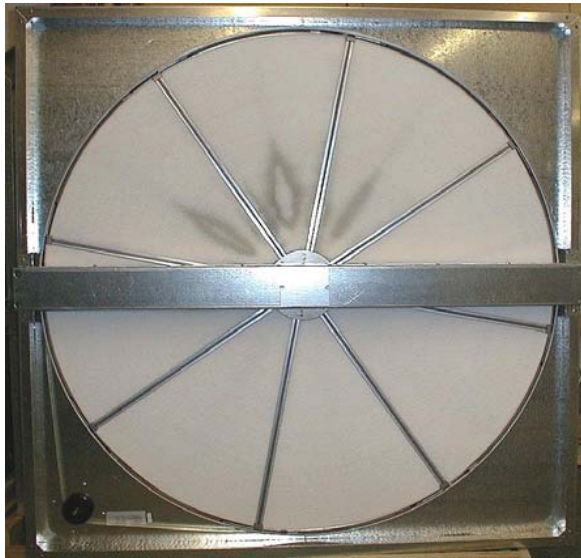
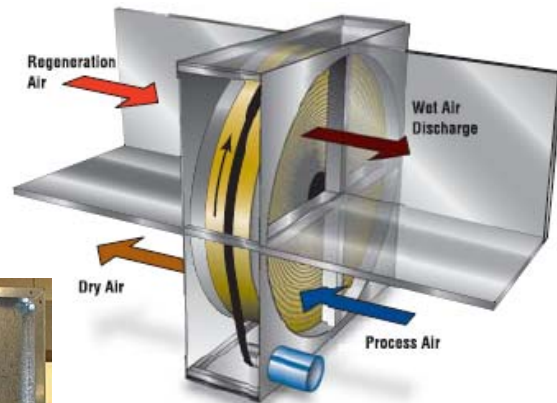


# Energy Recovery Types

- ❑ **Rotary (wheel)**
  - ❑ Sensible
  - ❑ Total (Enthalpy)
- ❑ **Flat Plate**
  - ❑ Sensible
  - ❑ Total (Enthalpy)
- ❑ **Heat Pipe**
- ❑ **Run-around**



# Rotary Heat Exchanger

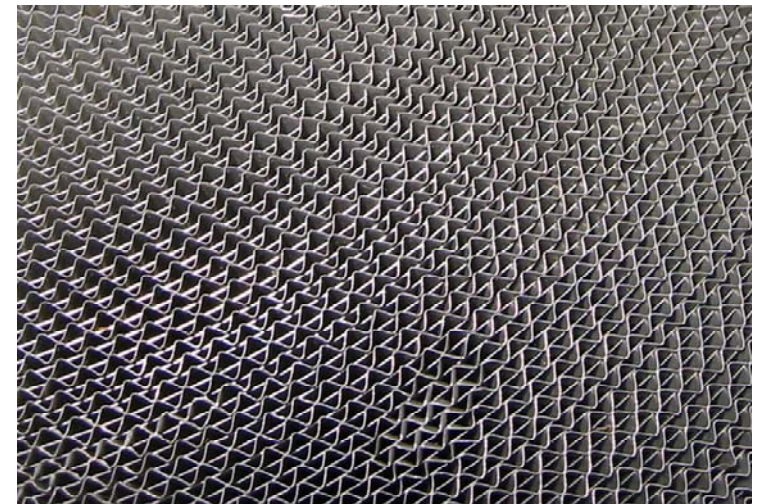






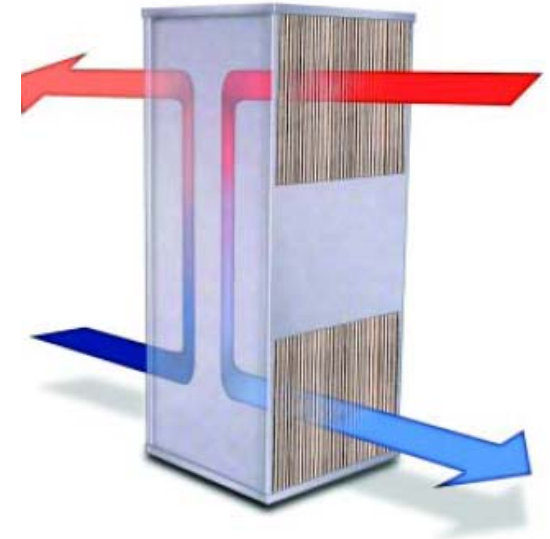
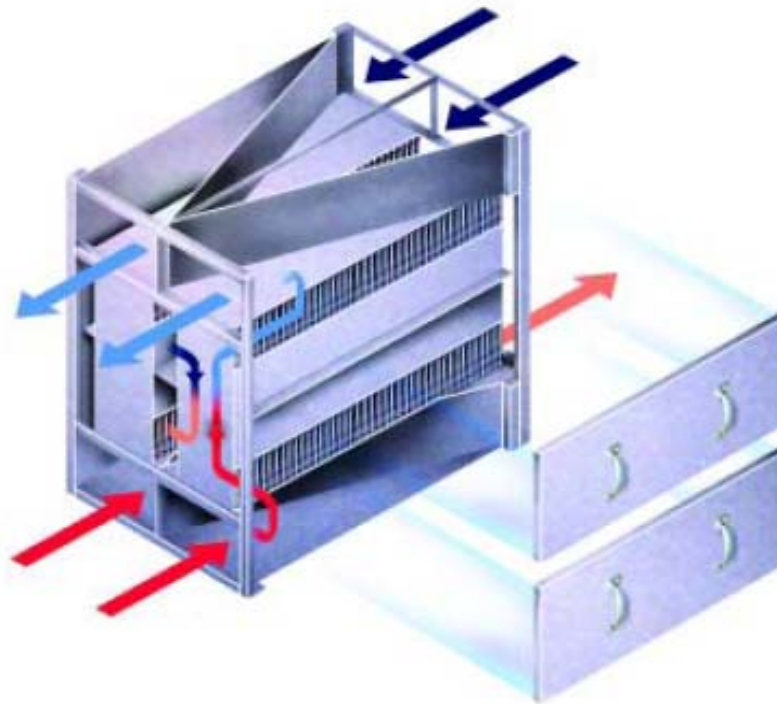
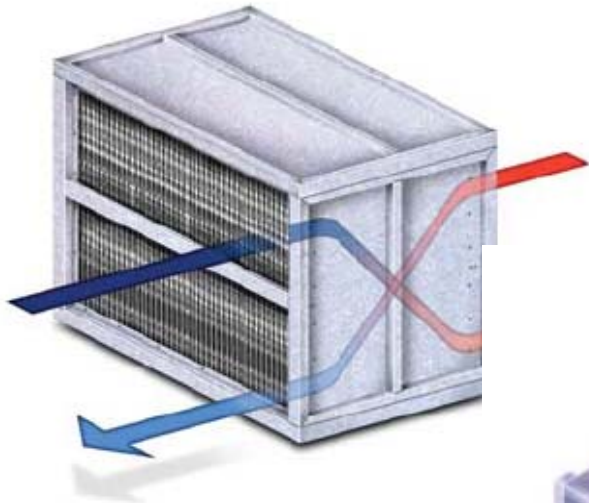
# Enthalpy Wheel Desiccants

- ❑ **Lithium Chloride**
  - ❑ Salts dissolve, wash off.
- ❑ **Silica Gel**
  - ❑ Best water transfer characteristics.
- ❑ **Molecular Sieves**
  - ❑ Can be engineered to discriminate between species. Ideal for many process applications.



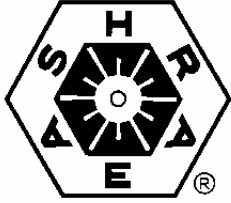


# Flat Plate Heat Exchanger

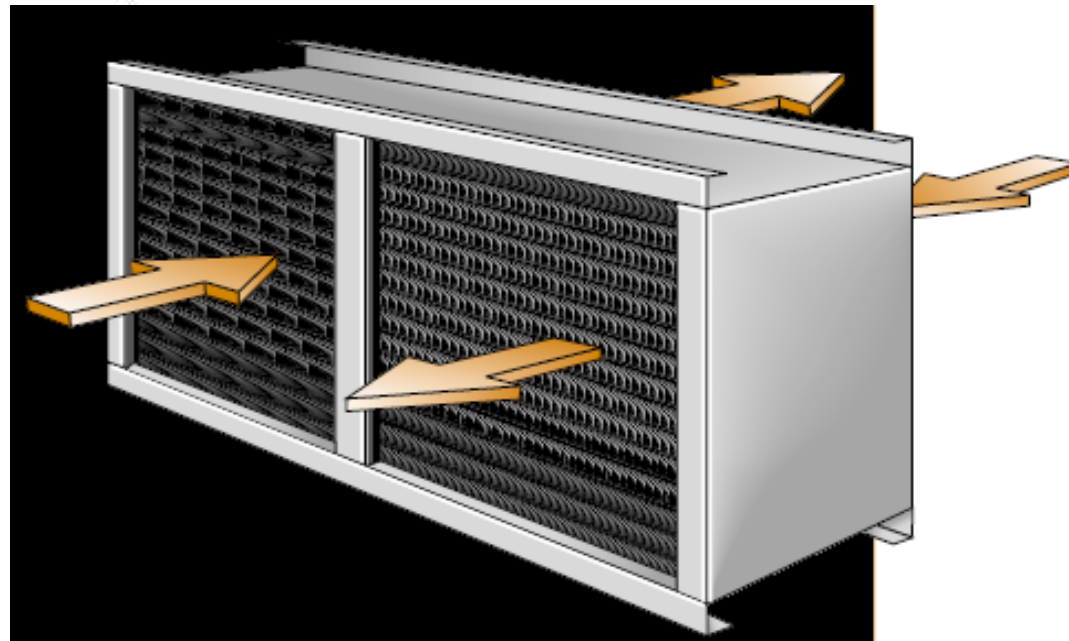
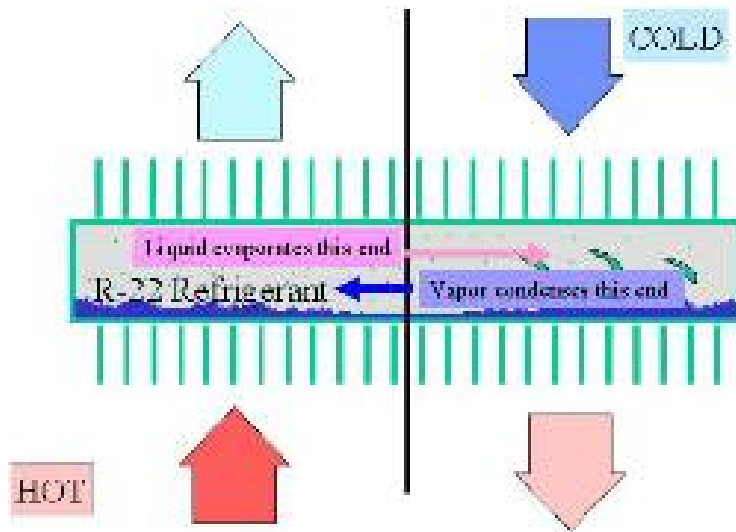


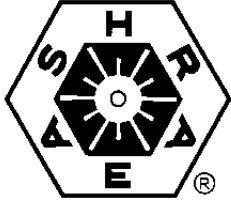
Synthetic  
matrix  
embedded with  
ceramic  
desiccant  
capable of  
water diffusion



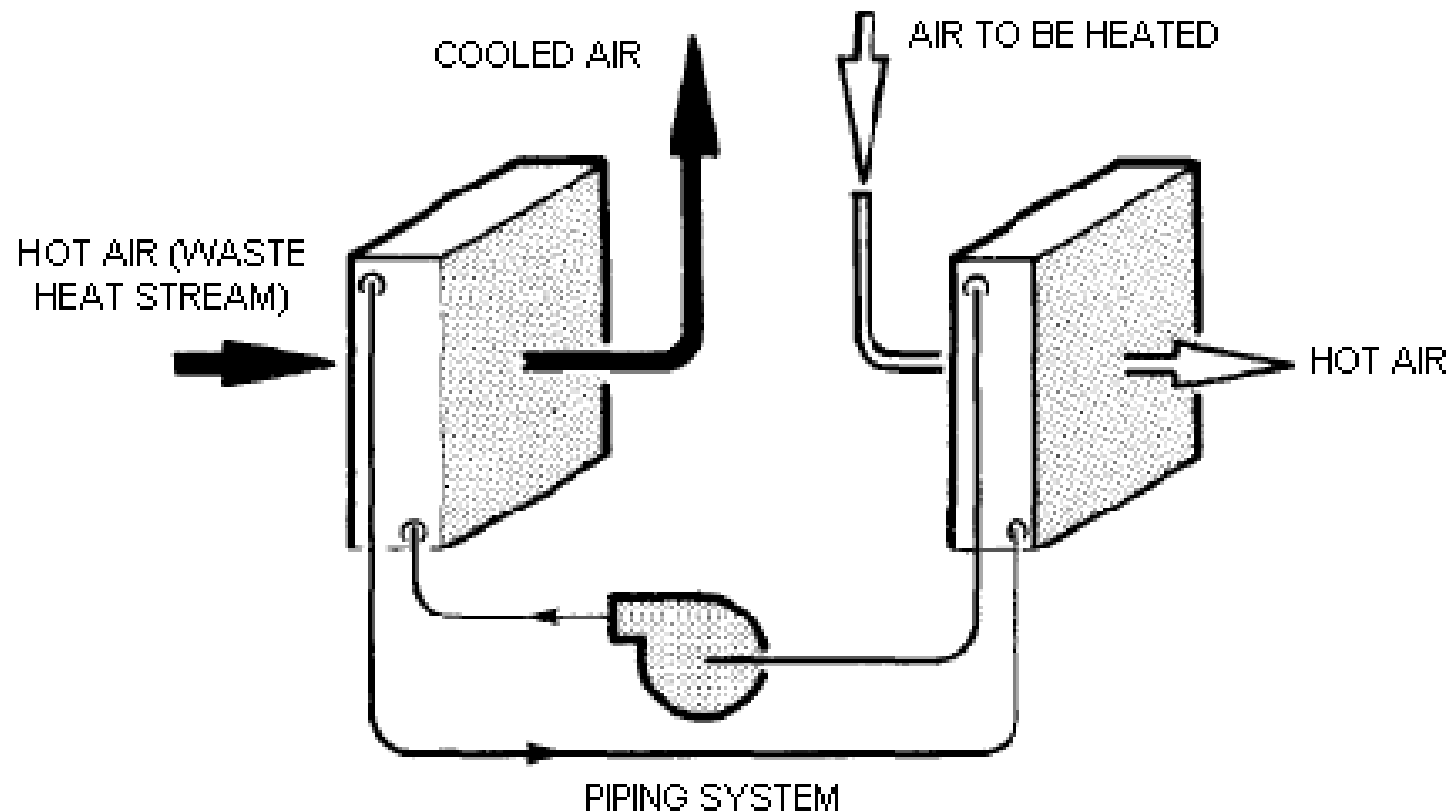


# Heat Pipe Heat Exchanger



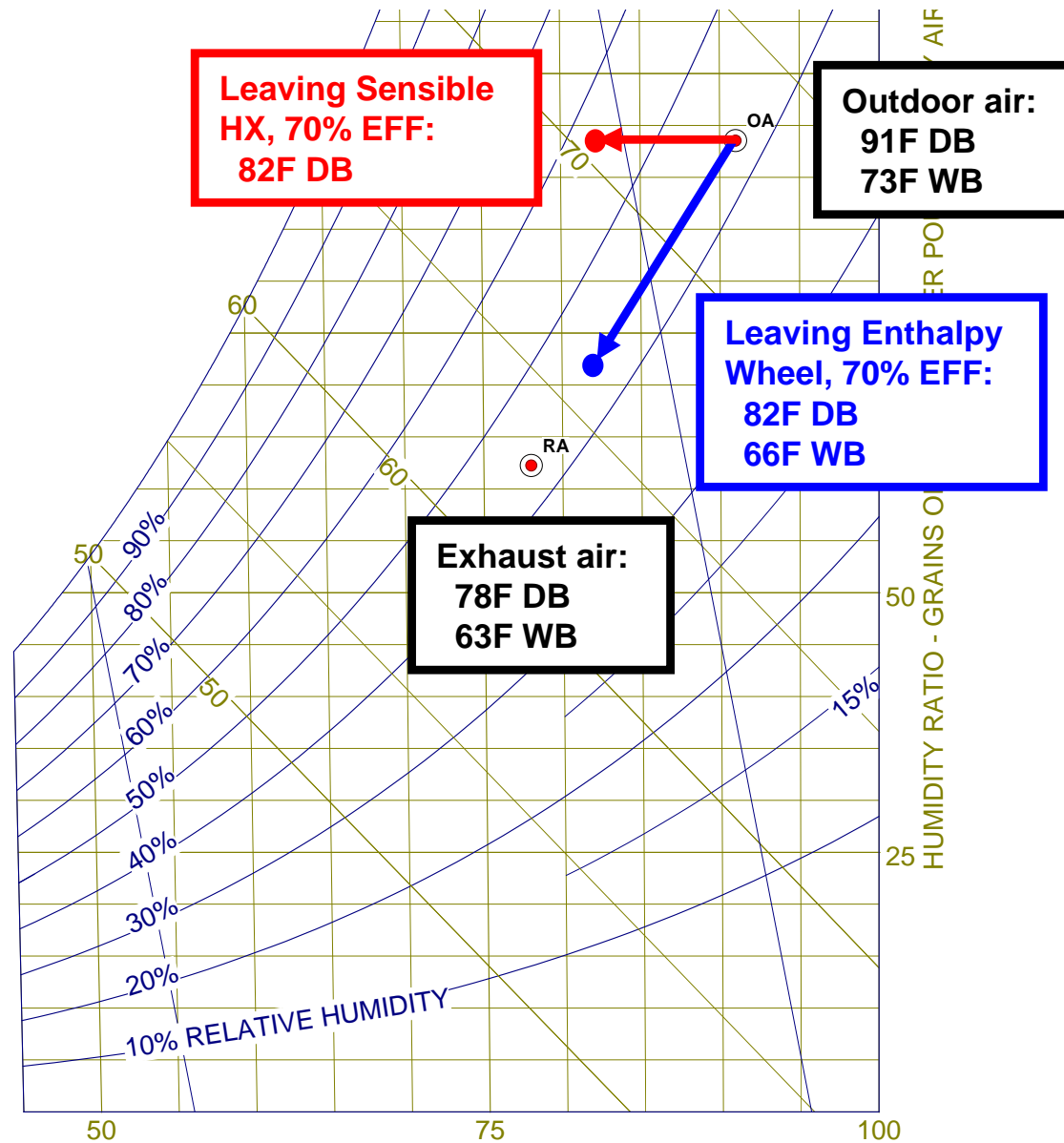


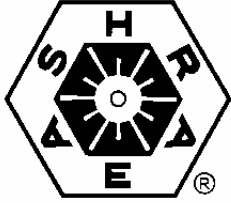
# Run-Around Heat Exchanger





# Heat Exchanger Cooling Performance





# Heat Exchanger Ratings

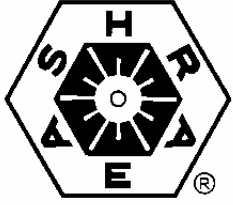
## ❑ ARI 1060

- ❑ Rotary
- ❑ Flat Plate
- ❑ Heat Pipe
- ❑ Non-ARI Certified language
  - “Tested in accordance with ARI 1060”
  - “Independently tested in accordance with ASHRAE Standard 84 and ARI standard 1060”
  - “Independently certified in accordance to ARI 1060”
- ❑ ARI Certified language
  - ARI 1060 certified and listed in the ARI 1060 Directory of Certified Air-to-Air Energy Recovery Ventilation Equipment
  - No seal – not certified!

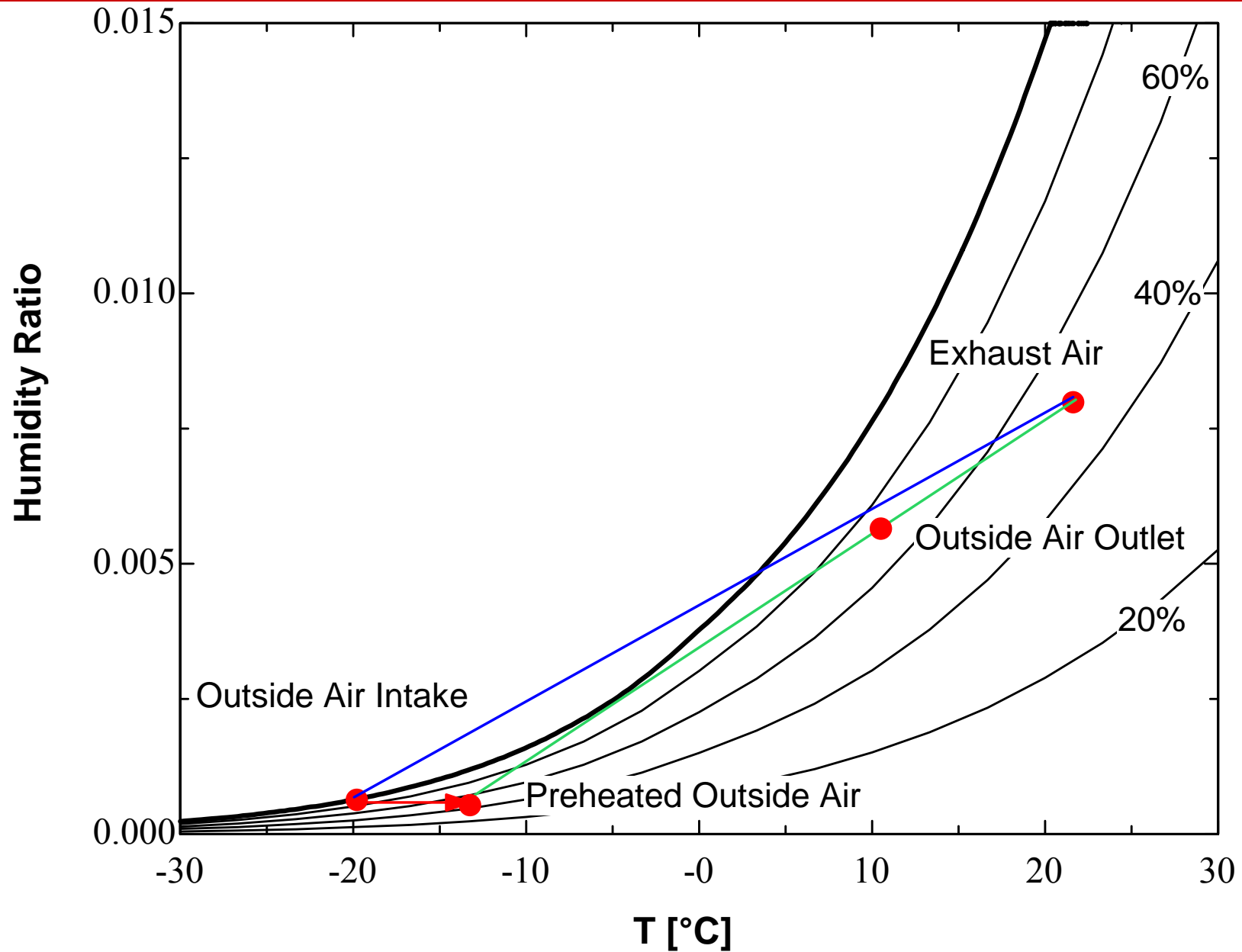


## ❑ ARI 410

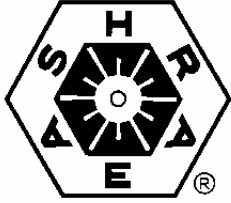
- ❑ Run-around coils



# Freezing/Frosting

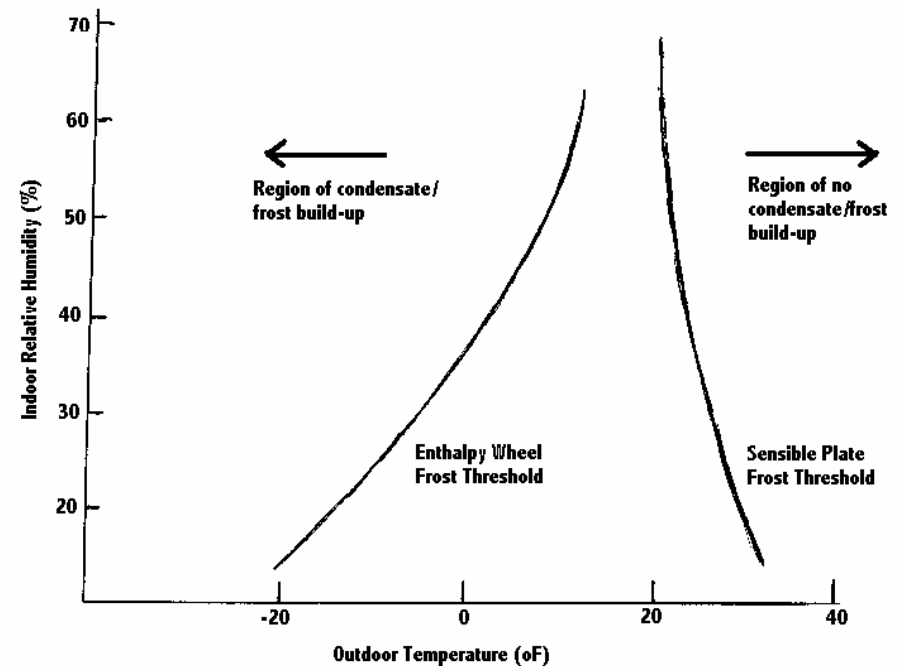




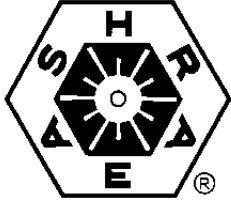


# Frost Control

- ❑ Function of outdoor temperature and indoor RH
- ❑ Enthalpy wheel has the lowest frost threshold
- ❑ Pre-heat is preferred solution – maintains maximum recovery
- ❑ Usually not required in non-humidified buildings

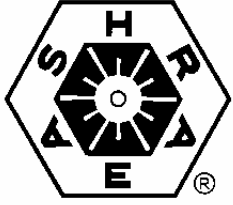


Frost Threshold Temperature (°F)				
Indoor Air RH (%)	Indoor Air Dry Bulb Temperature			
	70° F	72° F	75° F	80° F
20	-14	-13	-11	-8
30	-3	-2	-1	3
40	5	7	9	11
50	12	13	15	18
60	18	19	21	26

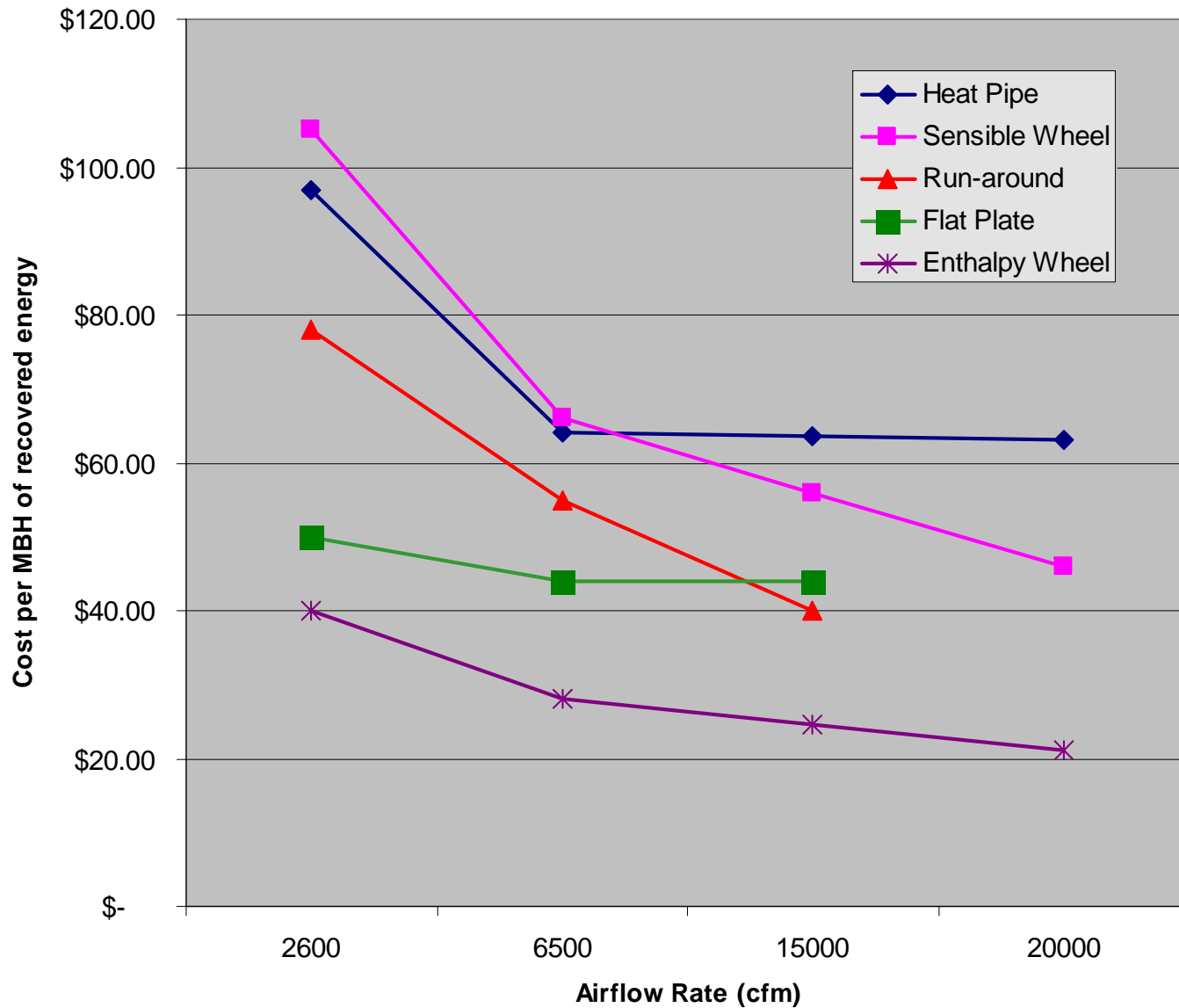


# Comparison of HX Types

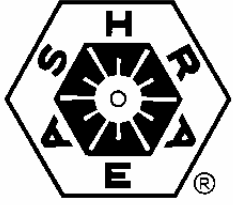
Characteristic	Rotary Wheel	Fixed Plate	Heat Pipe	Run-Around
Sensible Effectiveness (equal flow)	60%-80%	60%-70%	30%-65%	45%-65%
Total Effectiveness (equal flow)	65%-80%	45%-65%	—	—
Pressure drop (each side)	0.5 to 1.2 in.wg.	0.6 to 1.4 in.wg.	0.2 to 0.8 in.wg.	0.3 to 1.0 in.wg.
Susceptibility to frost	High (sensible) Lowest (total)	Highest (sensible) Low (total)	Modest	Modest
Cross-leakage	Modest	Slight	Slight	None
Adapted from Trane Heat Recovery Applications Manual				



# Typical Cost/Performance Ratio



from Trane Heat Recovery Applications Manual, 1997



# Standard 90.1 Requirements

- ❑ Individual fan systems that have both a design supply air capacity of 5000 cfm or greater and have a minimum outdoor air supply of 70% or greater of the design supply air quantity shall have an energy recovery system with at least 50% recovery effectiveness.
  - ❑ Provision shall be made to bypass or control the heat recovery system to permit air economizer operation
- ❑ **Note: Addendum to toughen requirements recently out for public review but not likely to be approved as written**



# Standard 90.1 Exceptions

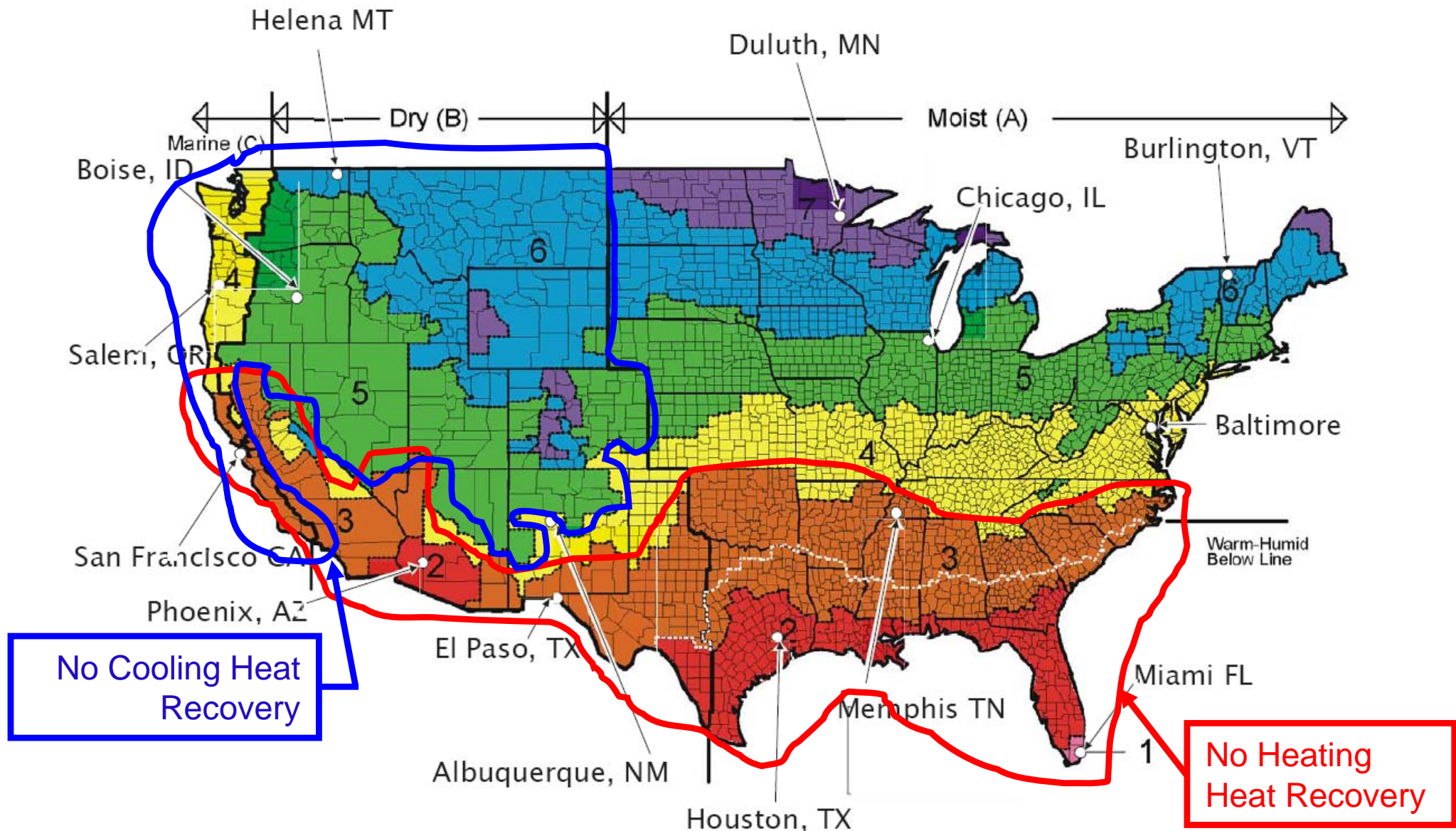
**Energy Recovery not required for:**

- a) Laboratory systems meeting 6.5.7.2.**
- b) Systems serving spaces that are not cooled and that are heated to less than 60°F.**
- c) Systems exhausting toxic, flammable, paint, or corrosive fumes or dust.**
- d) Commercial kitchen hoods used for collecting and removing grease vapors and smoke.**
- e) Where more than 60% of the outdoor air heating energy is provided from site-recovered or site solar energy.**
- f) Heating systems in climate zones 1 through 3.**
- g) Cooling systems in climate zones 3c, 4c, 5b, 5c, 6b, 7, and 8.**
- h) Where the largest exhaust source is less than 75% of the design outdoor air flow.**
- i) Systems requiring dehumidification that employ energy recovery in series with the cooling coil.**





# ASHRAE Climate Zones



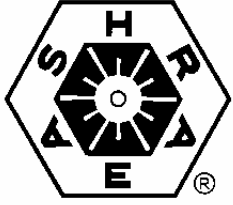


# ASHRAE 90.1 vs. Actual Effectiveness

$$\begin{aligned}\varepsilon_{ARI} &= \frac{\dot{m}_{oa} (h_{oaE} - h_{oaL})}{\dot{m}_{\min} (h_{oaE} - h_{raE})} \\ &= \frac{\dot{m}_{oa} (h_{oaE} - h_{oaL})}{\dot{m}_{ea} (h_{oaE} - h_{raE})}\end{aligned}$$

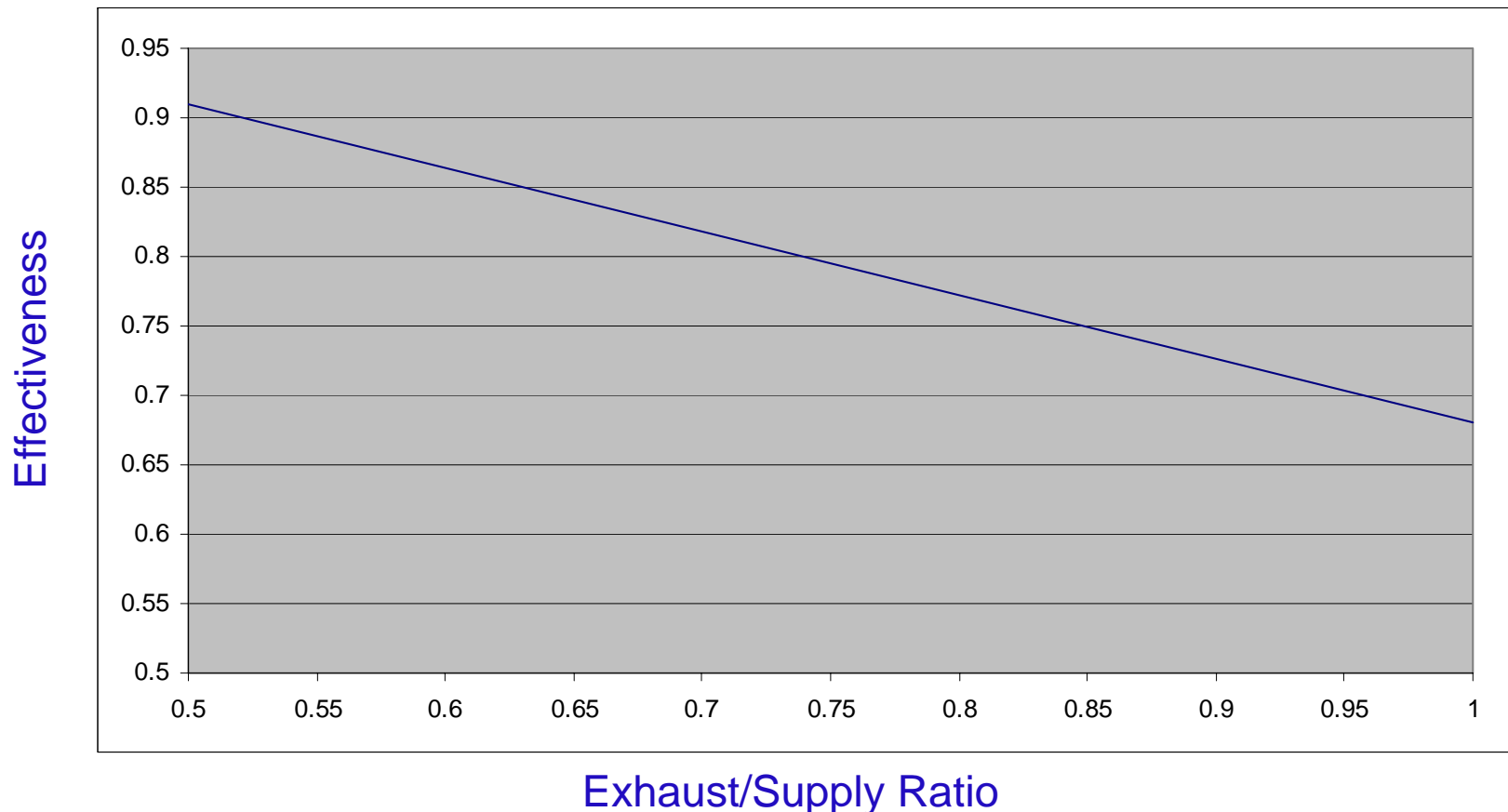
$$\varepsilon_{90.1} = \frac{h_{oaE} - h_{oaL}}{h_{oaE} - h_{raE}} > 0.5$$

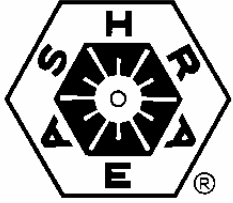
ASHRAE 90.1 definition basically assumes equal exhaust and outdoor airflow rates



# Unbalanced Flow and Effectiveness

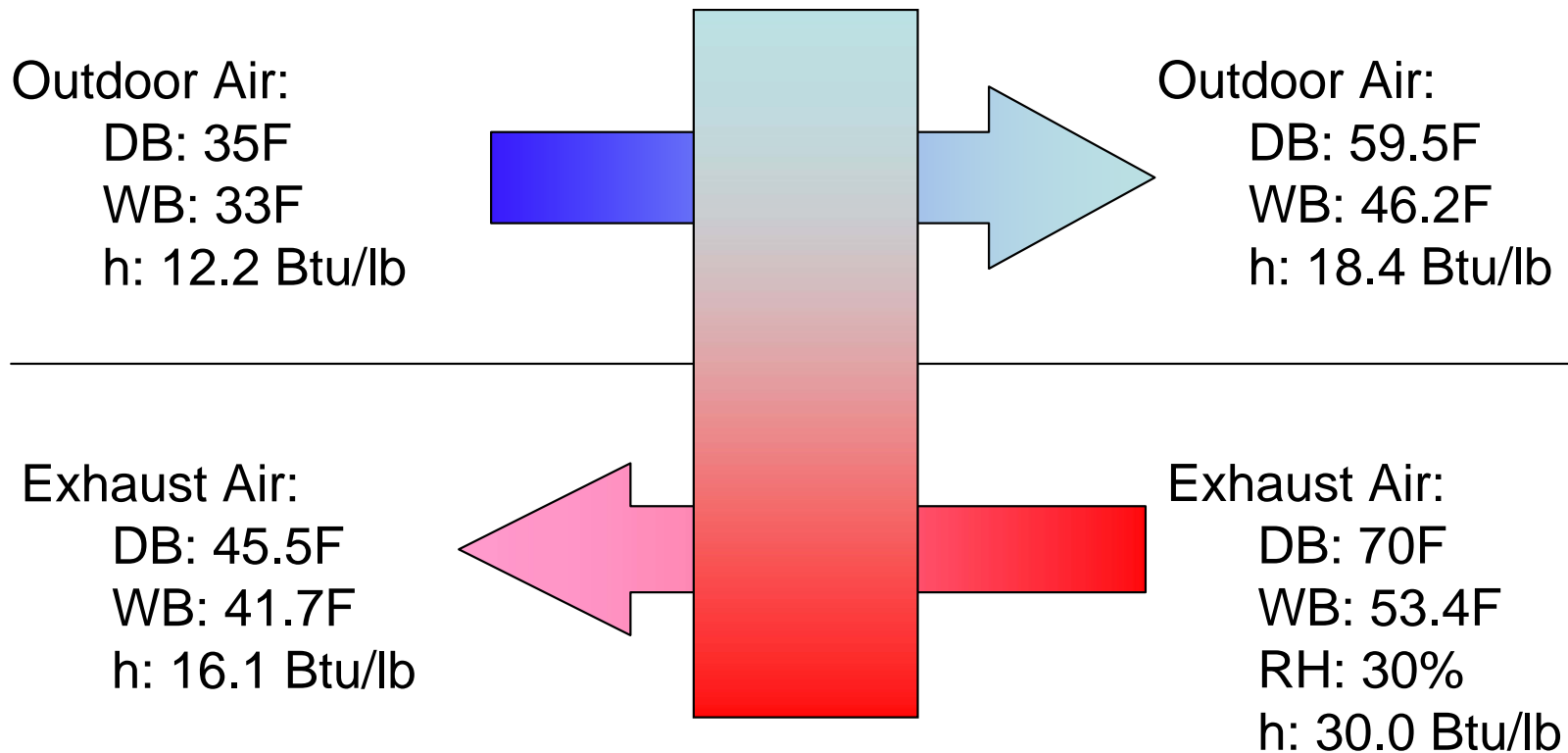
- Effectiveness increases with unbalanced flow, but energy recovered does not!





# Wintertime Sensible Effectiveness

70% Sensible Effectiveness      100% Exhaust Airflow Rate

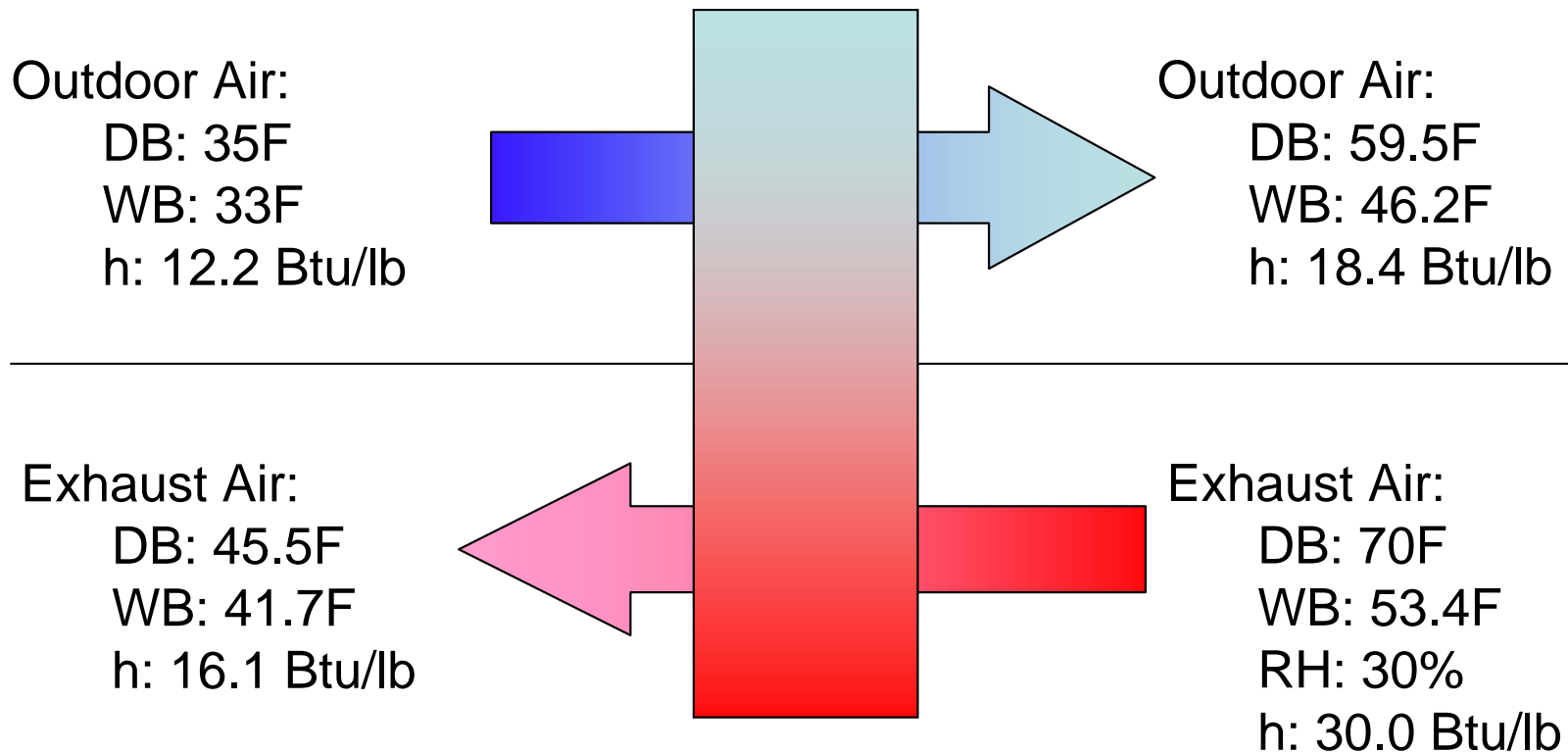


ASHRAE  
Effectiveness: 61%



# Wintertime Sensible Effectiveness

82% Sensible Effectiveness      70% Exhaust Airflow Rate



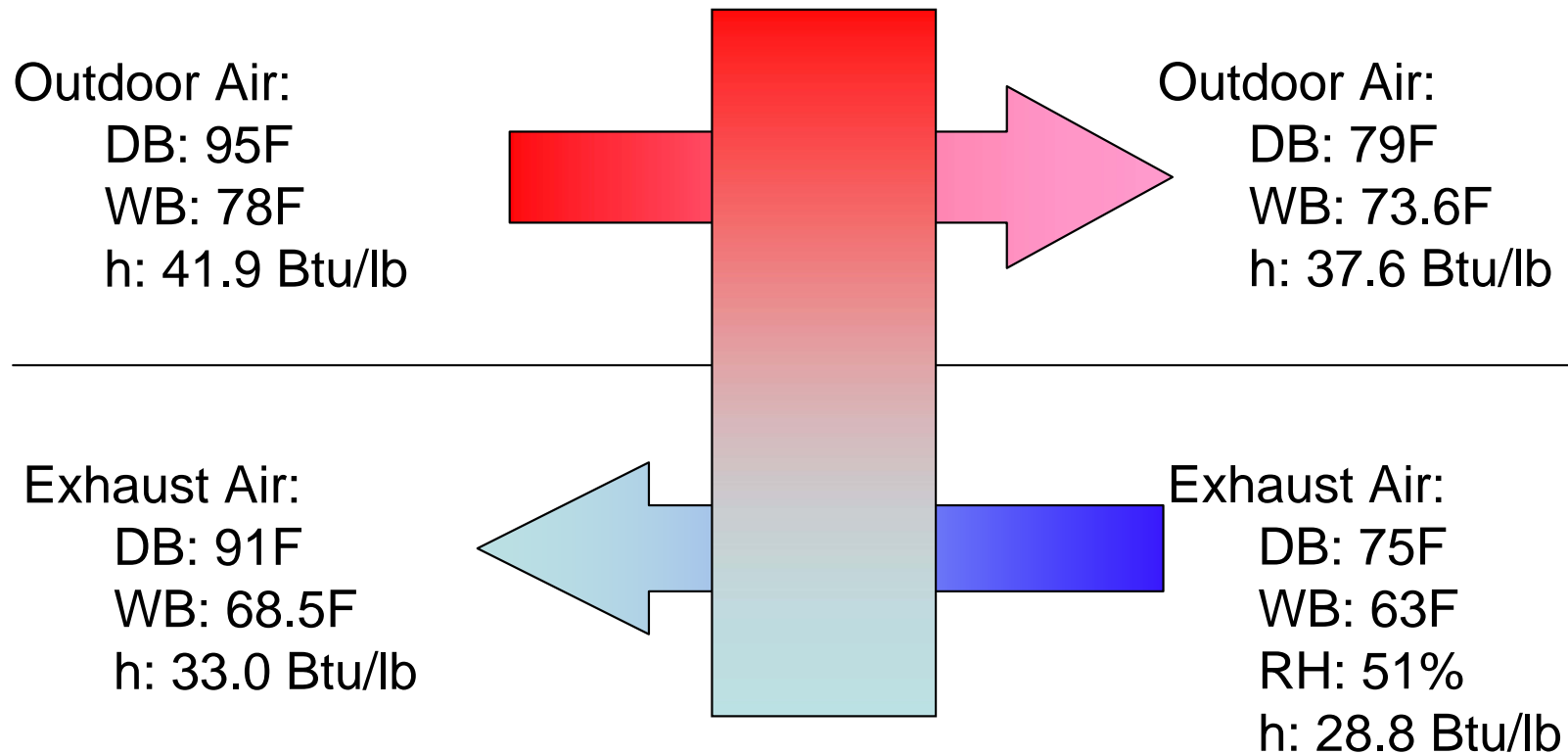
ASHRAE  
Effectiveness: 50%



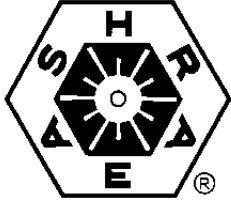


# Summertime Sensible Effectiveness

80% Sensible Effectiveness      100% Exhaust Airflow Rate

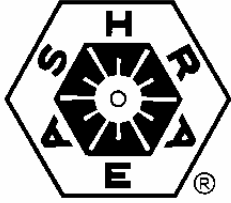


ASHRAE  
Effectiveness: 33%



# Conclusion

- ❑ **Where 90.1 requires heat recovery for cooling:**
  - ❑ Enthalpy heat exchanger required
- ❑ **Where 90.1 requires heat recovery for heating:**
  - ❑ If humidified ( $RH > \sim 30\%$ ): Enthalpy heat exchanger required
  - ❑ If not humidified : Any style will work



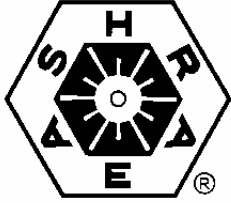
# Enthalpy Wheels

## ❑ Advantages

- ❑ Somewhat self-cleaning and easy to clean
- ❑ Low frost temperature limits
  - May eliminate preheat coil in non-humidified buildings
  - Increases heat recovered in cold weather
- ❑ Compact
- ❑ Highest effectiveness, sensible & total
- ❑ Lowest cost per unit of recovered energy
- ❑ “Free” winter humidification (recovers latent load)

## ❑ Disadvantages

- ❑ Moving parts affect maintenance costs
- ❑ Leakage and carryover between airstreams
- ❑ Airstreams must be side-by-side (vs. run-around)



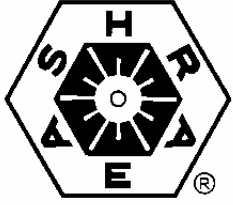
# First Costs/Benefits

## ❑ Costs

- ❑ Heat recovery device
- ❑ Routing exhaust ducts (or run-around pipes) to intakes
- ❑ Added fans (where applicable)
- ❑ Increased fan motor HP of existing supply air and exhaust air fans

## ❑ Benefits

- ❑ Downsizing heating/cooling systems



# Operating Costs/Benefits

## ❑ Costs

- ❑ Increased maintenance (filters, coil/core cleaning, motor, bearings)

## ❑ Benefits

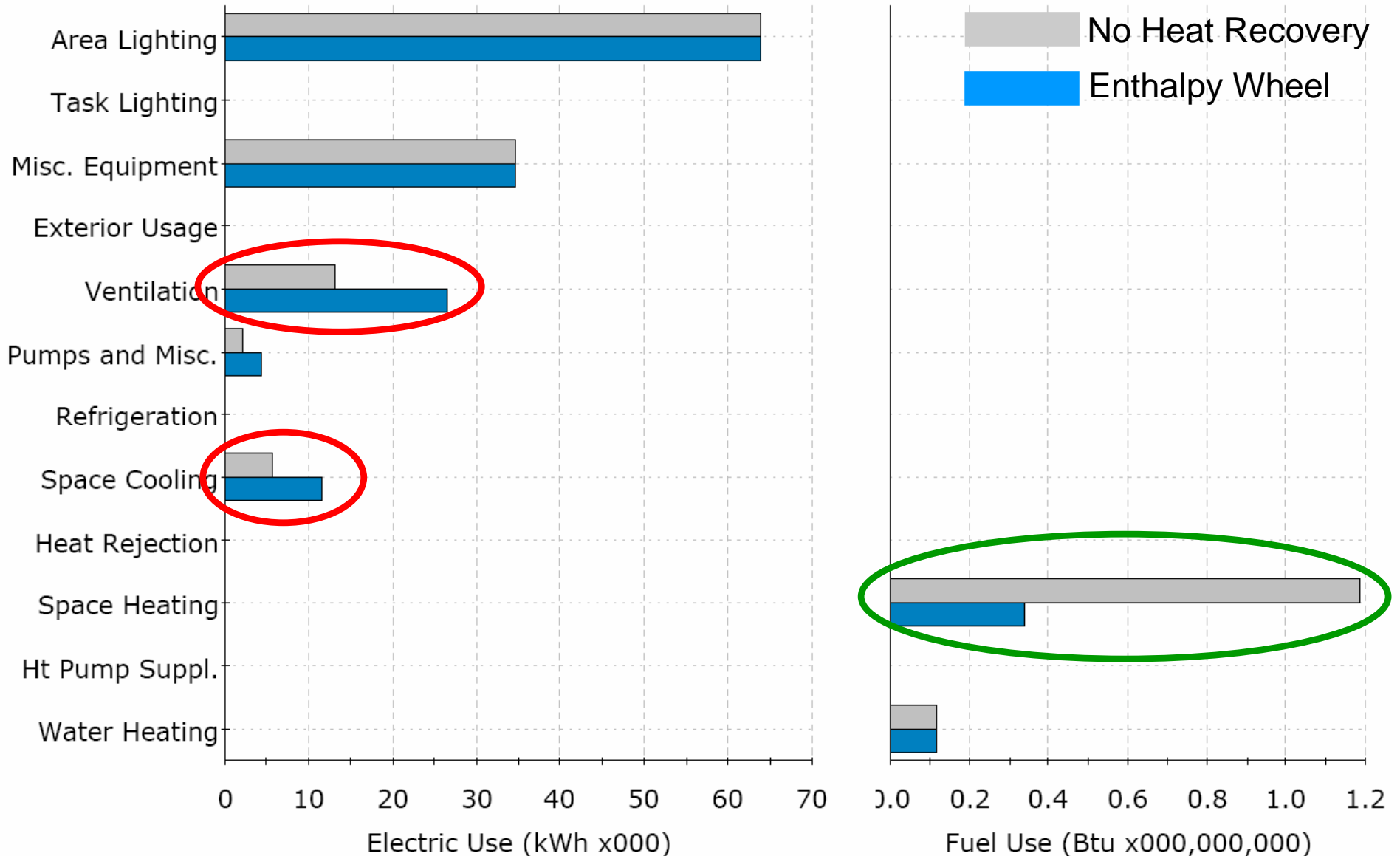
- ❑ Reduced cycling due to smaller AC unit size for improved temperature and humidity control
  - No real humidity benefits from moisture transfer – it is the cooling system that removes the moisture
- ❑ Reduced cooling and heating loads
  - Offset partly by added fan energy
  - Net savings varies by application, design, and climate





# Net Energy Savings

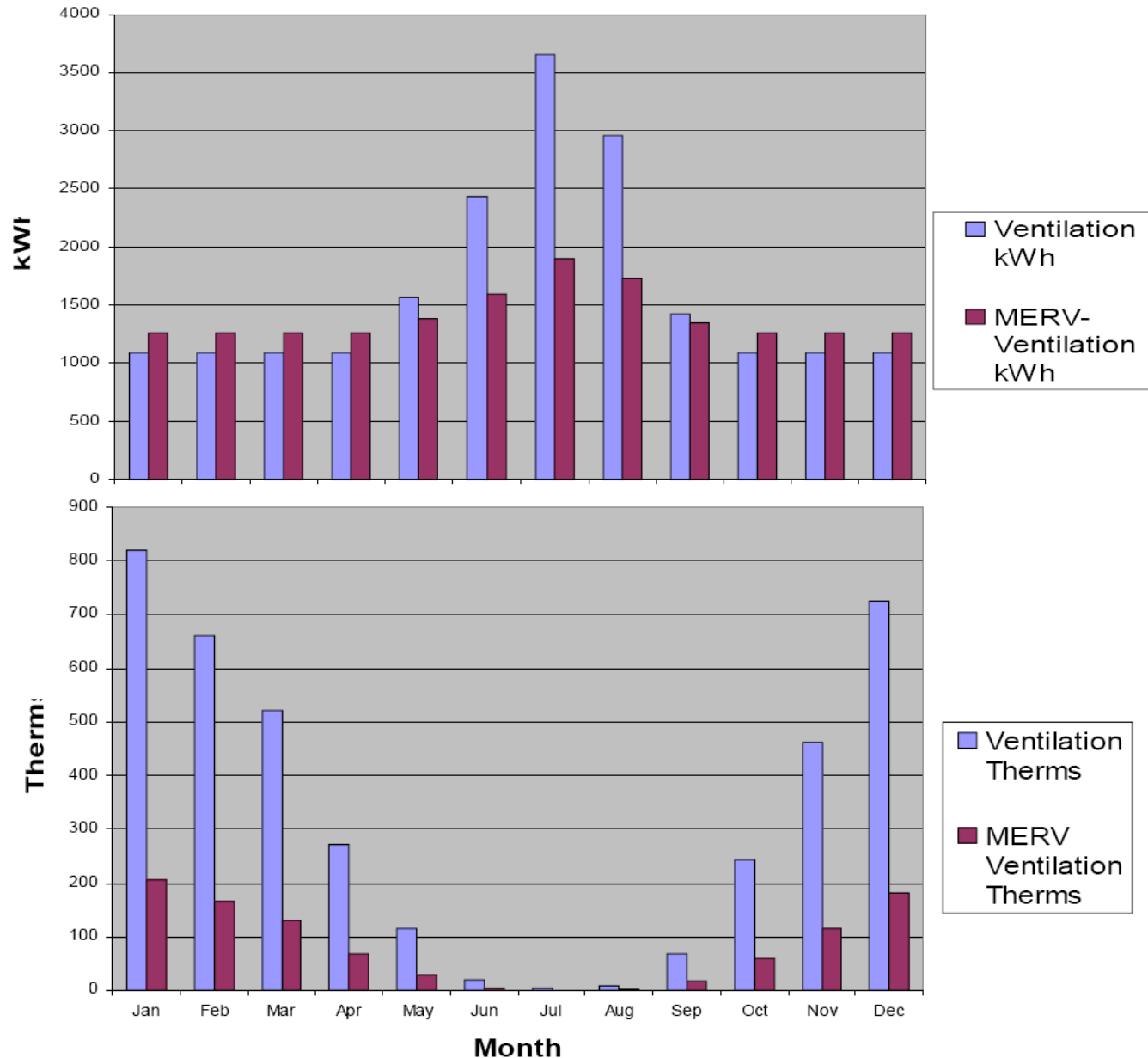
(School in Madison, WI. **No summer classes**)

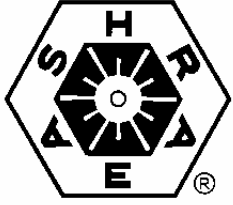




# Net Energy Savings

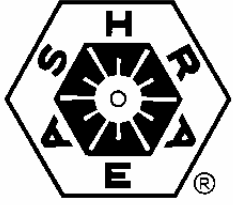
## (Big Box Department Store, Iowa)



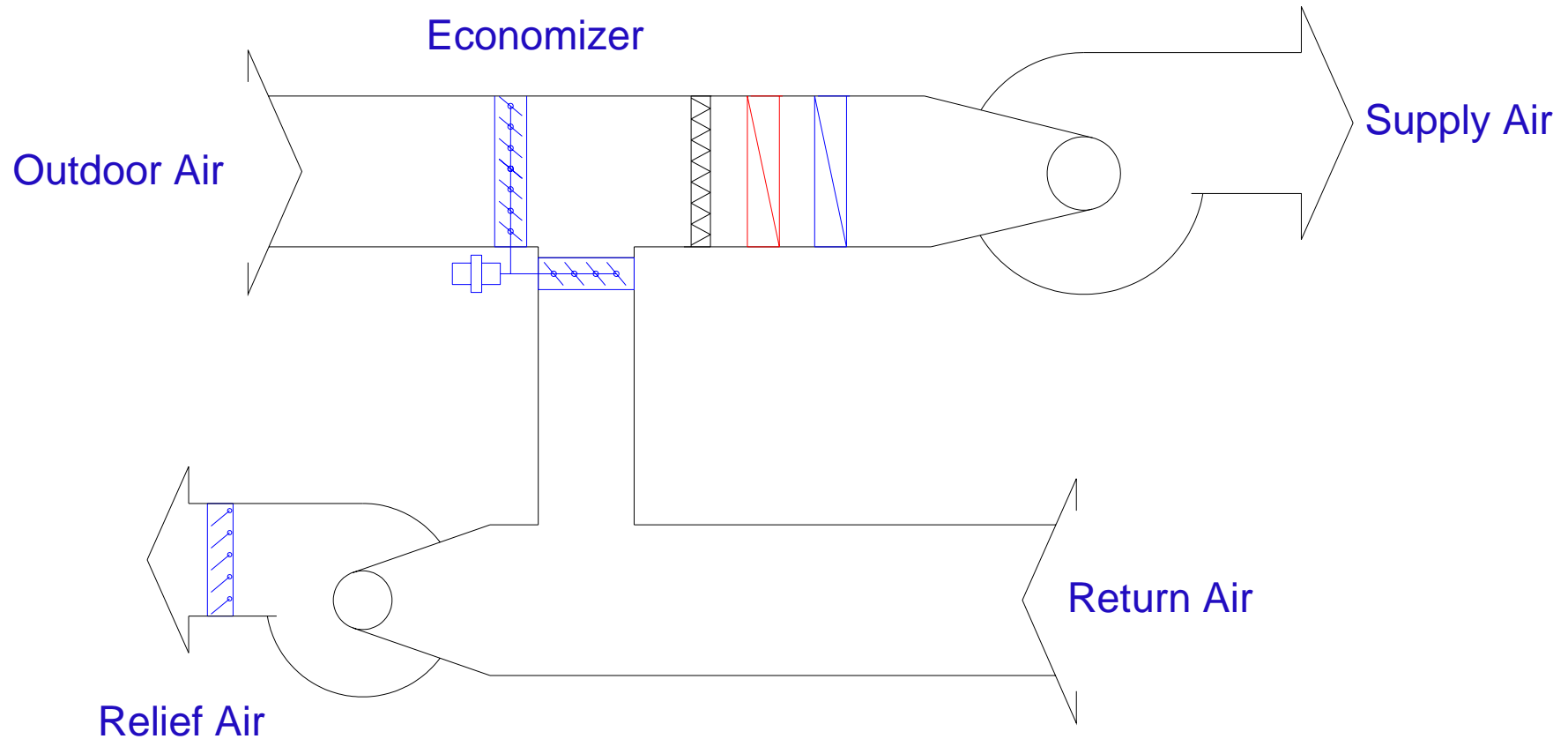


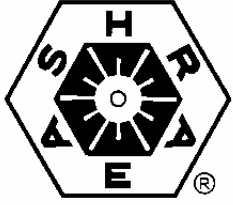
# **Most Cost Effective Applications**

- High outdoor air rate**
  - Densely occupied spaces
- Excess return air that would have to be exhausted anyway to prevent over-pressurizing building**
  - Allows HR to be used without extra ductwork and without extra fan if there already is a relief fan

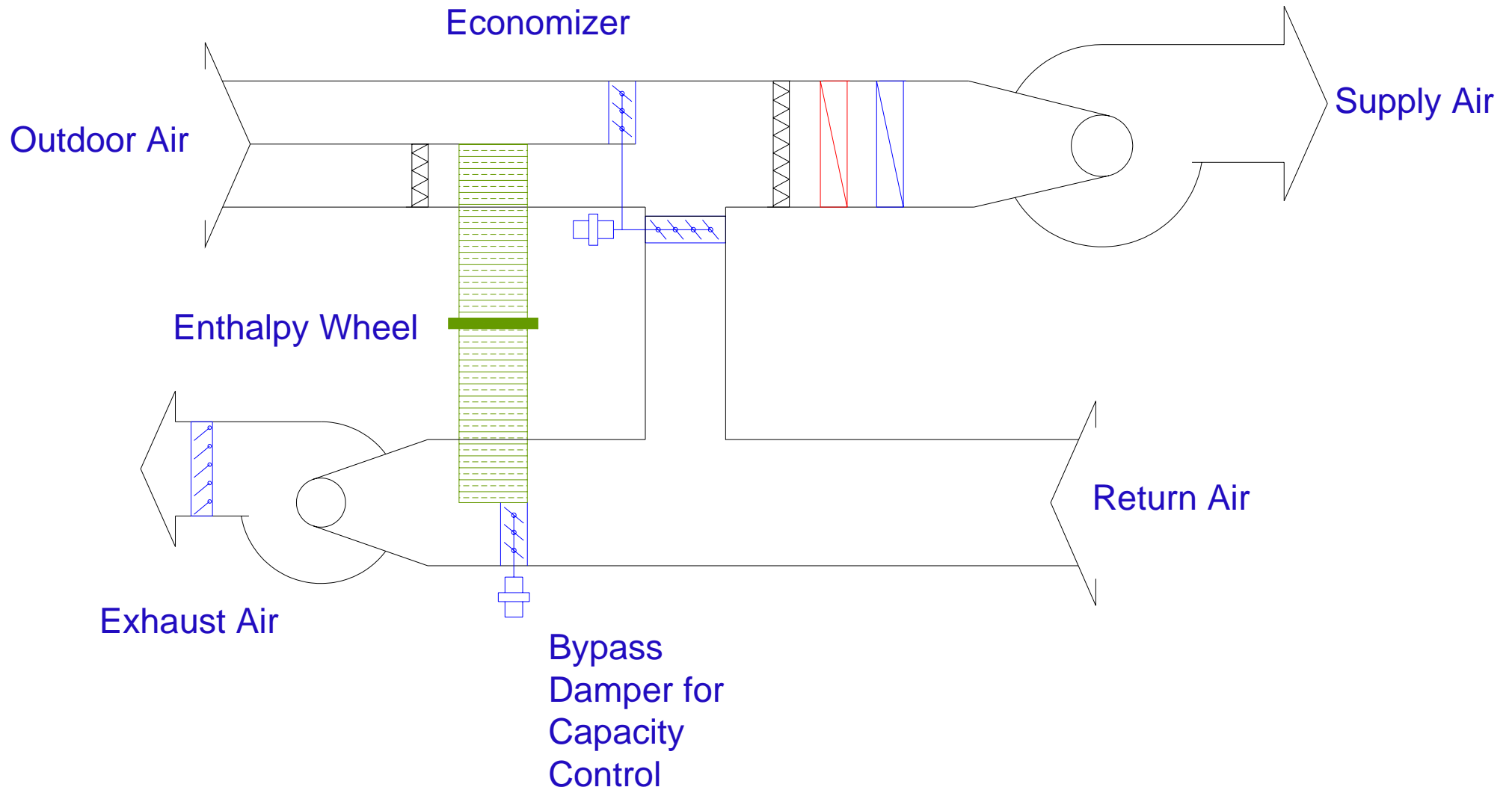


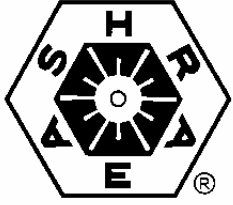
# Typical Constant Volume AHU without Energy Recovery



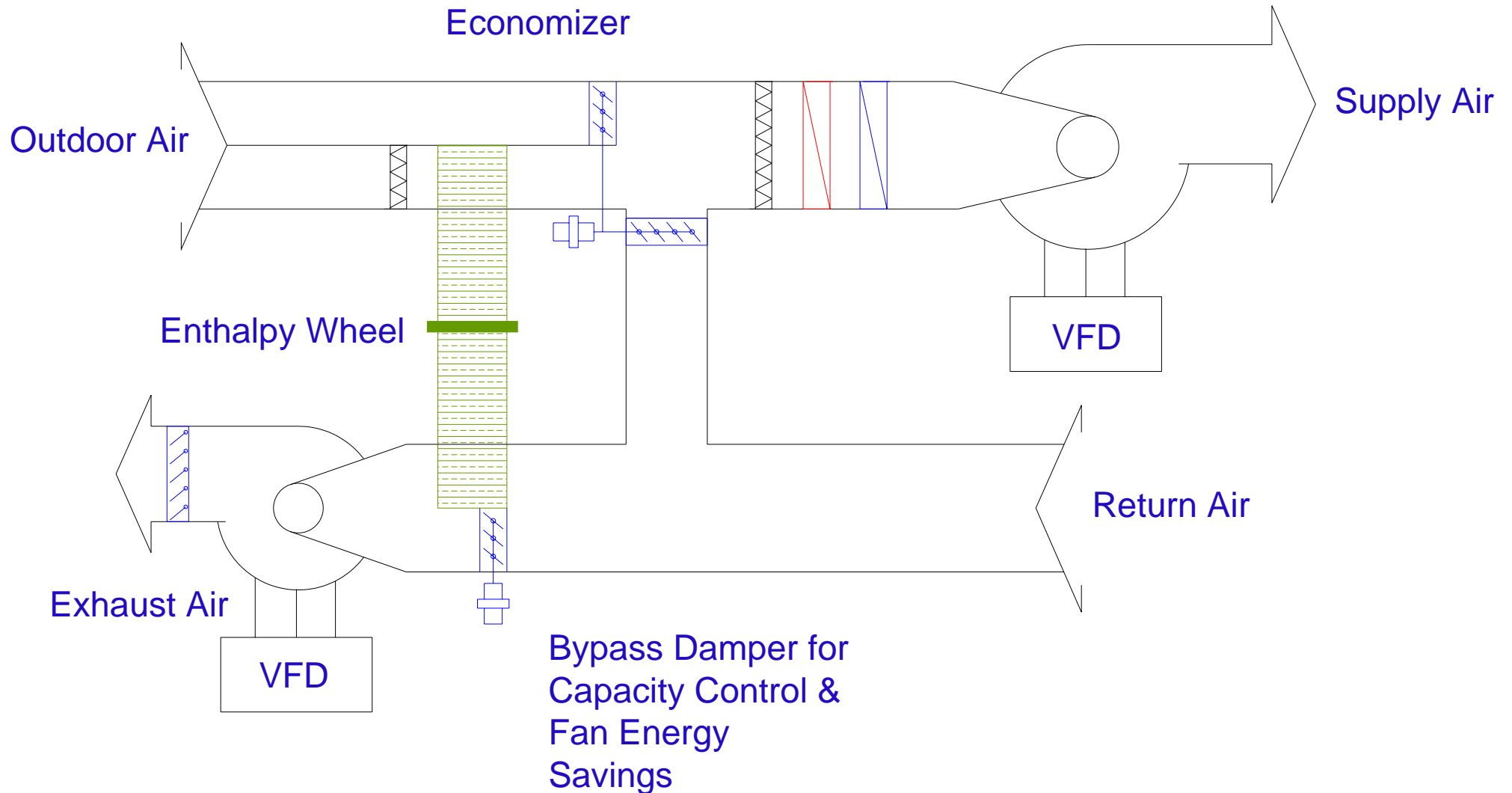


# Constant Volume AHU with Energy Recovery



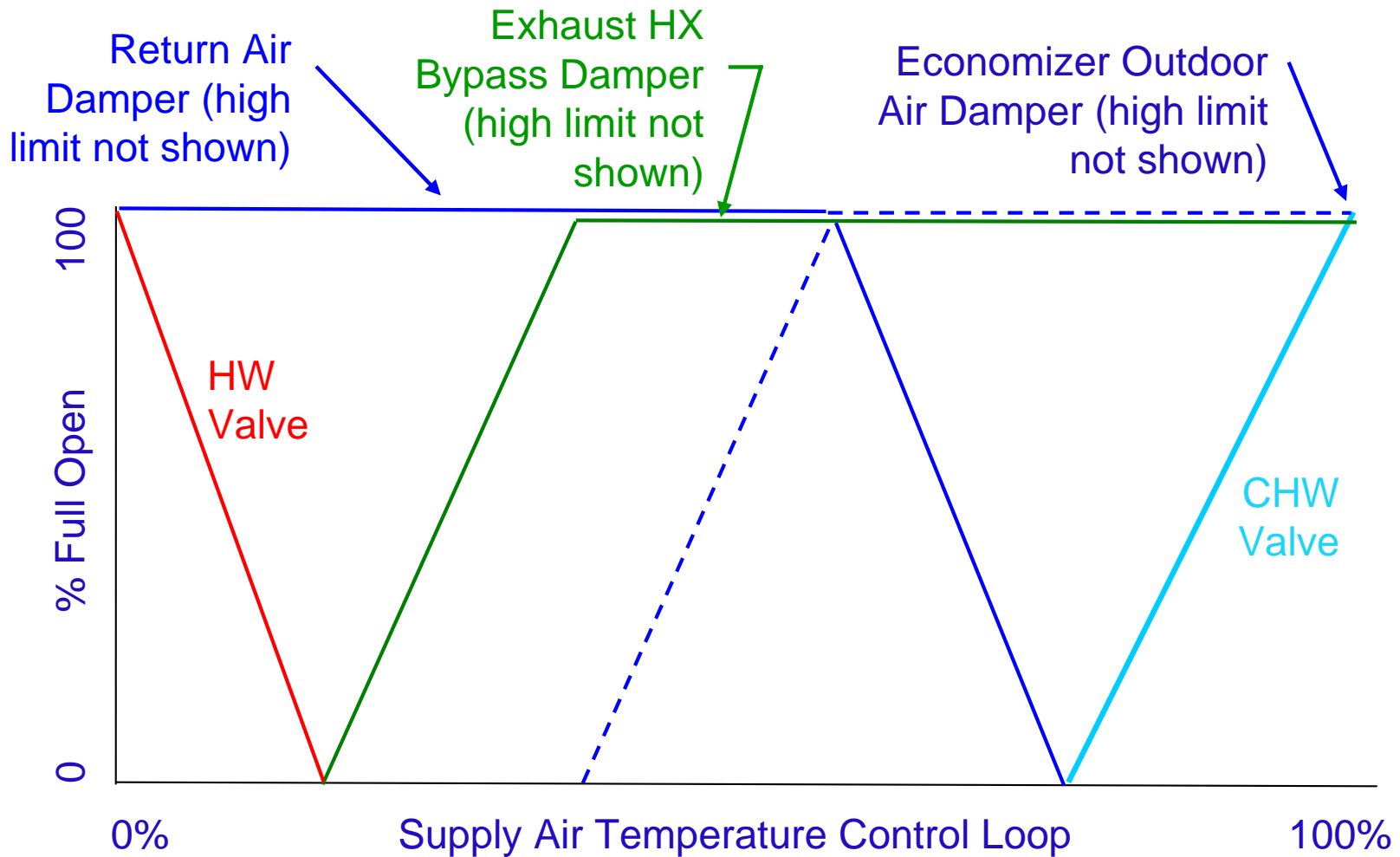


# Variable Volume AHU with Energy Recovery & Economizer





# Control Logic



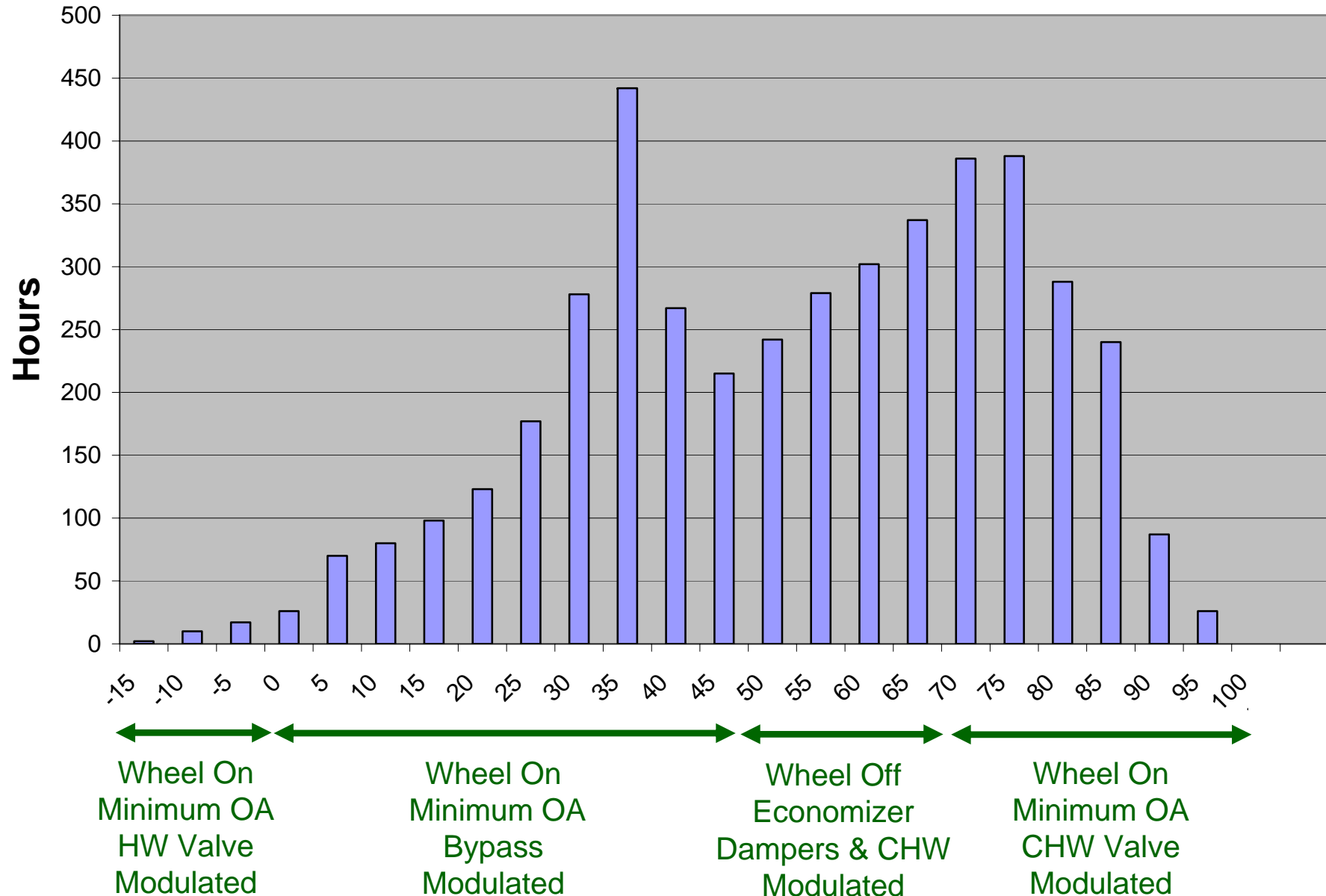
HX Wheel On when Economizer Outdoor Air Damper is closed.  
Bypass & Economizer Outdoor air damper closed, Return air damper open  
when outdoor air enthalpy > return air enthalpy





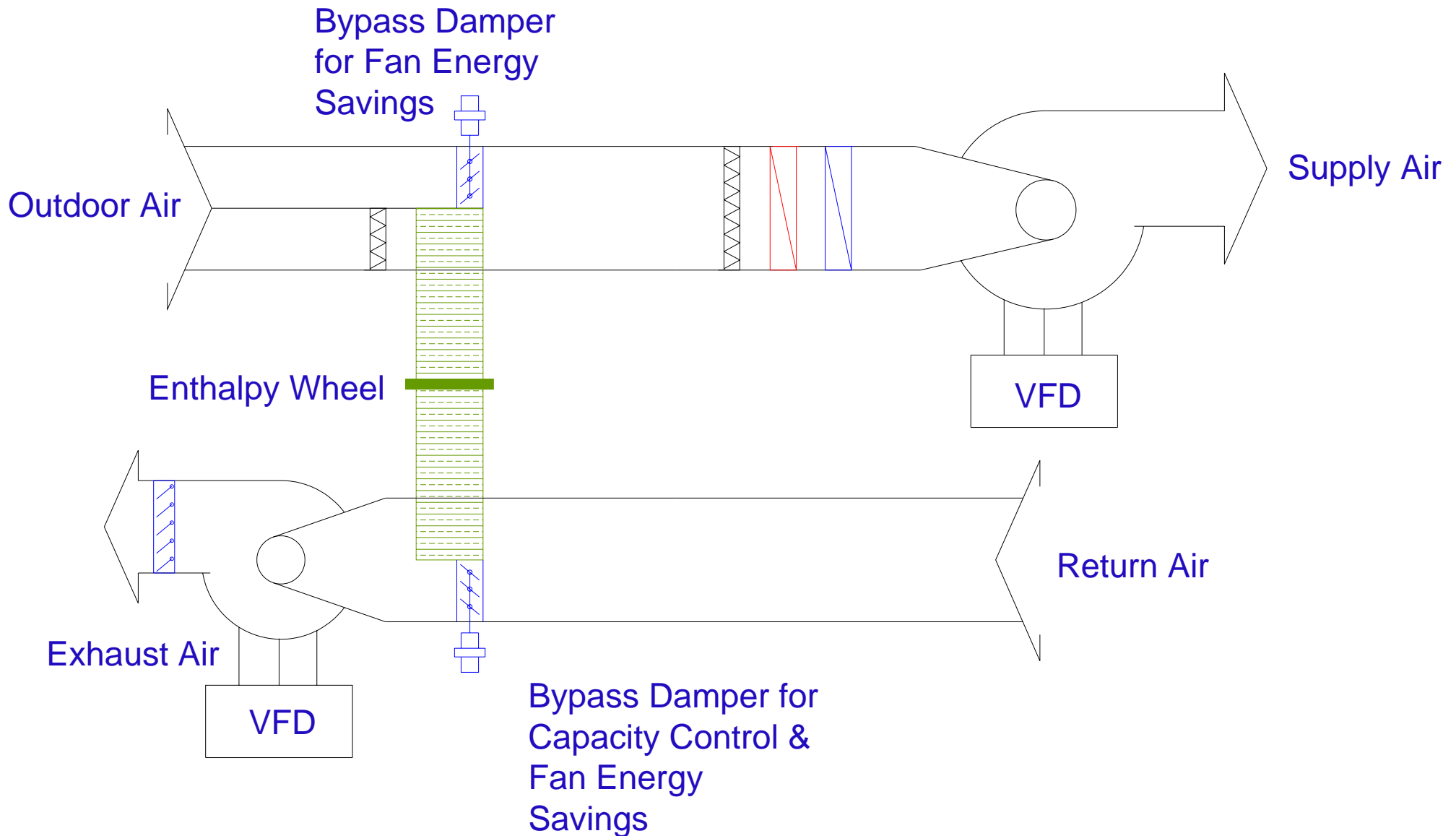
# Wheel Operation

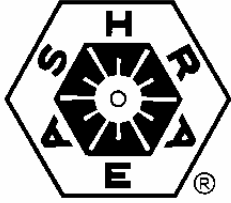
Madison, WI, 8am-8pm, 70% min OA





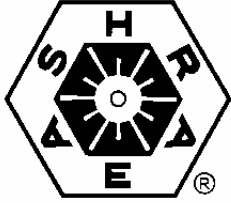
# 100% OA Variable Volume AHU with Energy Recovery



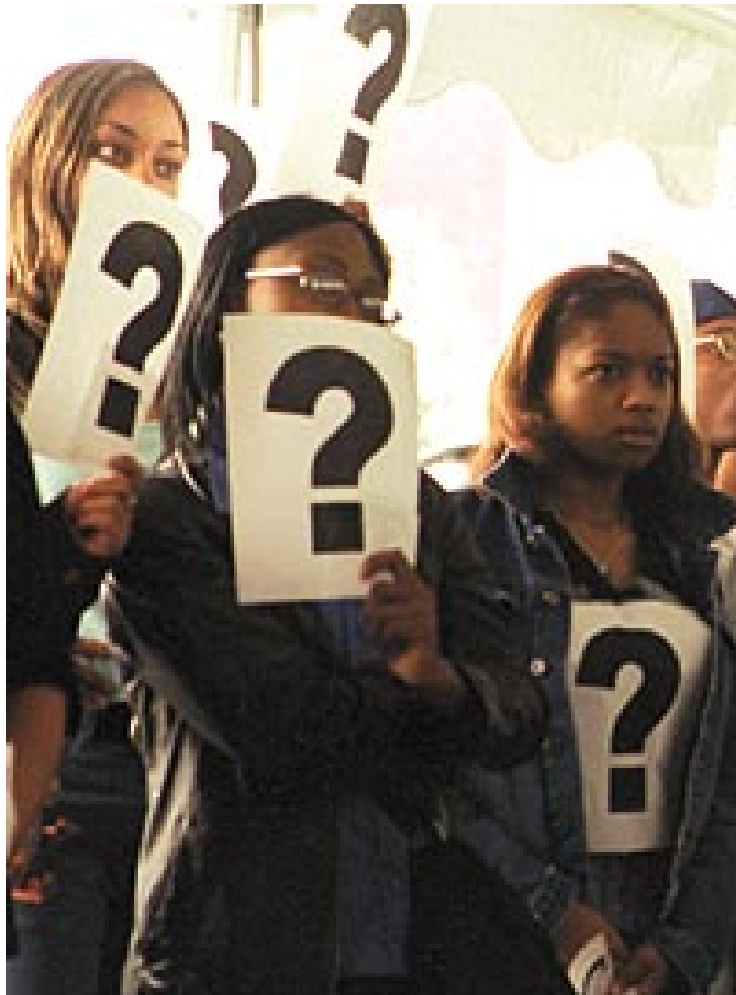


# Summary & Tips

- ❑ **Usually the optimum Energy Recovery type is:**
  - ❑ Enthalpy Wheel in humid climates & cold climates with humidification
  - ❑ Flat Plat or Run-around for hot dry climates and no humidification
  - ❑ No heat recovery in mild climates
- ❑ **Use ARI Certified products only**
  - ❑ Ensures fair playing field, realistic load reduction estimates
- ❑ **Keep pressure drops low to minimize fan energy losses**
- ❑ **Only apply to minimum outdoor air**
  - ❑ Bypass HX for economizer outdoor air
- ❑ **Take credit for reduced loads in heating/cooling equipment sizing**
  - ❑ Necessary for cost effectiveness and control benefits
- ❑ **Determine savings using annual energy program of actual system application**
  - ❑ Manufacturer's programs are often over-simplified and favor recovery



# Questions?



Steven Taylor  
Taylor Engineering  
510.263.1540

[staylor@taylor-engineering.com](mailto:staylor@taylor-engineering.com)  
<http://www.taylor-engineering.com>